

**CURRENT REPORT FILED WITH THE POLISH FINANCIAL
SUPERVISION AUTHORITY IN WARSAW****DATE: 18 July 2024****Subject: CSDP announcement regarding the date of registration of series L2 shares [Current Report No. 34/2024]****Text of the report:**

Further to Current Report No. 14/2024 of 10 April 2024 announcing the conditional registration of the issue of series L2 shares by the Central Securities Depository of Poland and Current Report No. 33/2024 of 18 July 2024 concerning a resolution passed by the Warsaw Stock Exchange to introduce series L2 shares to trading on the main market, the Management Board of RAFAKO S.A. of Racibórz (the “**Company**”) announces that on 18 July 2024 it was notified that the Central Securities Depository of Poland (the “**CSDP**”) issued a communication that as of 22 July 2024 559,373 series L2 ordinary bearer shares of the Company, with a par value of PLN 0.01 per share (the “**Shares**”), will be registered under ISIN Code PLRAFAK00018.

The CSDP communication on the registration of the Shares has been published on the CSDP website and is available at: <https://www.kdpw.pl/pl/komunikaty-onp.html>.

Legal basis:

Sec. 17.1.3 of the Minister of Finance’s Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state.

Maciej Stańczuk – President of the Management Board
Cezary Klimont – Member of the Management Board