

**CURRENT REPORT FILED WITH THE POLISH FINANCIAL SUPERVISION AUTHORITY IN WARSAW****DATE: December 28th 2023****Subject: [Notice of RAFAKO S.A. Extraordinary General Meeting convened for January 25th 2024 \[Current Report No. 130/2023\]](#)****Text of the report:**

Having received on December 28th 2023 a request from the Company's shareholders PBG S.A. w restrukturyzacji w likwidacji (in restructuring in liquidation) and Multaros Trading Company Limited to convene an Extraordinary General Meeting for January 25th 2024, the Management Board of RAFAKO S.A. of Racibórz (the "Company") hereby gives notice of an Extraordinary General Meeting of RAFAKO S.A. (the "EGM"), to be held at the Company's registered office at ul. Łąkowa 33 in Racibórz, at 12.00 noon on January 25th 2024, with the following agenda:

1. Opening of the Extraordinary General Meeting.
2. Appointment of the Chair of the Extraordinary General Meeting.
3. Appointment of a Ballot Counting Committee.
4. Confirmation that the Extraordinary General Meeting has been properly convened and has the capacity to pass resolutions.
5. Voting on a resolution to amend the Company's Articles of Association, including in particular the amendments to Art. 27 of the Company's Articles of Association.
6. Voting on a resolution or resolutions to: (i) issue subscription warrants carrying the right to subscribe for shares, (ii) waive in full the Company shareholders' pre-emptive rights to the subscription warrants, (iii) carry out a conditional increase of the Company's share capital, (iv) waive in full the Company shareholders' pre-emptive rights to the shares, and (v) amend the Company's Articles of Association – replacing Resolution No. 6, Resolution No. 7 and Resolution No. 8 of the Company's Extraordinary General Meeting of December 21st 2023.
7. Voting on a resolution or resolutions to amend Resolution No. 11, Resolution No. 12 and Resolution No. 13 of the Company's Extraordinary General Meeting of December 21st 2023.
8. Voting on a resolution to: (i) issue bonds convertible into shares, (ii) waive in full the existing shareholders' pre-emptive rights to acquire the convertible bonds, (iii) carry out a conditional increase of the Company's share capital, (iv) waive in full the Company shareholders' pre-emptive rights to subscribe for shares, and (v) amend the Company's Articles of Association – replacing Resolution No. 5 of the Company's Extraordinary General Meeting of July 26th 2023.
9. Voting on a resolution to: (i) increase the Company's share capital, (ii) waive in full the existing shareholders' pre-emptive rights to subscribe for shares; and (iii) amend the Company's Articles of Association (with respect to the issue of shares to the Company's Group 3 arrangement creditors) – replacing Resolution No. 6 of the Company's Extraordinary General Meeting of July 26th 2023.
10. Submission by shareholders of proposals for resolutions to change the composition of the Company's Supervisory Board and nomination of candidates – voting on resolutions to change the composition of the Company's Supervisory Board and determine the number of members of the Supervisory Board.
11. Closing of the Extraordinary General Meeting.

The Management Board further clarifies that the shareholders' request to convene an Extraordinary General Meeting did not include draft resolutions pertaining to individual items of the EGM agenda.

The full text of the notice, along with the EGM agenda, is set out in Appendix 1.

Other documents to be considered by the EGM, including the personal data protection notice, are available on the Company's website at <https://www.rafako.com.pl/relacje-inwestorskie/wza/najblizsze-wz>.

Legal basis:

Par. 19.1.1 and Par. 19.1.2 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29th 2018.

Robert Kuraszkiewicz – President of the Management Board  
Andrzej Marciniak – Member of the Management Board