

**CURRENT REPORT FILED WITH THE POLISH FINANCIAL
SUPERVISION AUTHORITY IN WARSAW**

DATE: December 21st 2023



Subject: List of shareholders holding 5% or more of total voting rights at RAFAKO
Extraordinary General Meeting on December 21st 2023 [CR 129/2023]

Text of the report:

The Management Board of RAFAKO S.A. of Racibórz (the “**Company**”) publishes a list of shareholders holding 5% or more of voting rights at the Company’s Extraordinary General Meeting held on December 21st 2023:

1. Multaros Trading Company Limited, holding the right to 34,800,001 votes, representing 56.72% of voting rights at the EGM and 21.63% of total voting rights in the Company;
2. PBG S.A. w restrukturyzacji w likwidacji (in restructuring in liquidation), holding the right to 7,665,999 votes, representing 12.50% of voting rights at the EGM and 4.77% of total voting rights in the Company;
3. PFR Fundusz Inwestycyjny Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych, represented by PFR TFI S.A., holding the right to 12,615,769 votes, representing 20.56% of voting rights at the EGM and 7.84% of total voting rights in the Company;
4. KORPORACJA UBEZPIECZEŃ KREDYTÓW EKSPORTOWYCH S.A., holding the right to 4,000,000 votes, representing 6.52% of voting rights at the General Meeting and 2.49% of total voting rights in the Company.

Legal basis:

Art. 70.3 of the Public Offering Act

Robert Kuraszkiewicz – President of the Management Board

Andrzej Marciniak – Member of the Management Board