

**CURRENT REPORT FILED WITH THE POLISH FINANCIAL
SUPERVISION AUTHORITY IN WARSAW****DATE: December 21st 2023****Subject: [Draft resolutions for Extraordinary General Meeting proposed by RAFAKO's shareholder \[CR 126/2023\]](#)****Text of the report:**

Further to Current Report No. 121/2023 of November 24th 2023 announcing RAFAKO's Extraordinary General Meeting convened for December 21st 2023 (the "**EGM**") and Current Report No. 125/2023 announcing draft resolutions for the Extraordinary General Meeting proposed by the Company's shareholder (PFR Towarzystwo Funduszy Inwestycyjnych S.A. of Warsaw) ("**PFR FI FIZAN**"), the Management Board of RAFAKO S.A. of Racibórz (the "**Company**") announces that on December 21st 2023 it received from PBG S.A. w restrukturyzacji w likwidacji (in restructuring and liquidation) ("**PBG**"), a shareholder representing at least one-twentieth of the Company's share capital, draft resolutions concerning matters placed on the agenda of the EGM (the "**Draft Resolutions**").

The Draft Resolutions are attached as an appendix to this report.

Legal basis:

Art 56.1.2 of the Act on Public Offering and Par. 19.1.4 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29th 2018.

Robert Kuraskiewicz – President of the Management Board
Andrzej Marciniak – Member of the Management Board