

CURRENT REPORT FILED WITH THE POLISH FINANCIAL SUPERVISION AUTHORITY IN WARSAW**DATE: December 19th 2023****Subject: [Draft resolutions for Extraordinary General Meeting proposed by RAFAKO's shareholder \[CR 125/2023\]](#)****Text of the report:**

Further to Current Report No. 121/2023 of November 24th 2023 announcing RAFAKO's Extraordinary General Meeting convened for December 21st 2023 (the "EGM"), the Management Board of RAFAKO S.A. of Racibórz (the "Company") announces that on December 18th 2023 it received from the closed-end investment fund PFR Fundusz Inwestycyjny Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych ("PFR FI FIZAN"), represented by its management company PFR Towarzystwo Funduszy Inwestycyjnych S.A. of Warsaw, i.e. a shareholder representing at least one-twentieth of the Company's share capital, a proposal of draft resolutions concerning matters placed on the agenda of the EGM (the "Proposal" and the "Draft Resolutions").

The Proposal and the Draft Resolutions are attached as appendices to this current report.

Legal basis:

Art 56.1.2 of the Act on Public Offering and Par. 19.1.4 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29th 2018.

Robert Kuraszkiewicz – President of the Management Board
Andrzej Marciniak – Member of the Management Board