

**CURRENT REPORT FILED WITH THE POLISH FINANCIAL
SUPERVISION AUTHORITY IN WARSAW****DATE: November 23rd 2023**

Subject: List of shareholders holding 5% or more of total voting rights at RAFAKO Extraordinary General Meeting on November 23rd 2023 [Current Report 120/2023]

Text of the report:

Further to: (i) Current Report No. 114/2023 of November 14th 2023 announcing adjournment of the Extraordinary General Meeting of RAFAKO S.A. convened for November 14th 2023 (the “**EGM**”) as well as the EGM resolutions that were passed and that were rejected on that date and (ii) Current Report No. 115/2023 of November 14th 2023 announcing the list of shareholders holding 5% or more of total voting rights at the EGM on that date, the Management Board of RAFAKO S.A. of Racibórz (the “**Company**”) hereby announces that 5% or more of total voting rights at the resumed EGM on November 23rd 2023 were held by the following shareholders:

1. Multaros Trading Company Limited, holding the right to 34,800,001 votes, representing 54.65% of total voting rights at the EGM and 21.63% of total voting rights in the Company;
2. PBG S.A. w restrukturyzacji (in restructuring), holding the right to 7,665,999 votes, representing 12.04% of total voting rights at the EGM and 4.77% of total voting rights in the Company;
3. PFR Fundusz Inwestycyjny Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych, represented by PFR TFI S.A., holding the right to 12,615,769 votes, representing 19.81% of total voting rights at the EGM and 7.84% of total voting rights in the Company;
4. KORPORACJA UBEZPIECZEŃ KREDYTÓW EKSPORTOWYCH S.A., holding the right to 5,261,215 votes representing 8.26% of total voting rights at the General Meeting and 3.27% of total voting rights in the Company.

Legal basis:

Art. 70.3 of the Public Offering Act

Robert Kuraszkiewicz – President of the Management Board
Jolanta Markowicz - Commercial Proxy