

**CURRENT REPORT FILED WITH THE POLISH FINANCIAL
SUPERVISION AUTHORITY IN WARSAW**

DATE: November 23rd 2023

Subject: Resolutions passed and rejected by RAFAKO S.A. Extraordinary General Meeting on November 23rd 2023 [CR 119/2023]**Text of the report:**

Further to (i) Current Report No. 114/2023 of November 14th 2023 announcing adjournment of the Extraordinary General Meeting of RAFAKO S.A. convened for November 14th 2023 (the “**General Meeting**” or “**EGM**”) as well as the EGM resolutions that were passed and that were rejected on that date, the Management Board of RAFAKO S.A. of Racibórz (the “**Company**”) publishes, attached hereto, the EGM resolutions that were passed and that were rejected on November 23rd 2023 following resumption of the adjourned EGM.

The Company also announces that:

1. following resumption of the adjourned EGM, the General Meeting:
 - a) passed Resolution No. 10 to abandon voting on the resolutions included in items 6–12 of the EGM agenda;
 - b) rejected Resolution No. 9 to adjourn the General Meeting;
2. decided not to consider items 6–12 of the EGM agenda;
3. recorded the shareholder Niezależny Samorządny Związek Zawodowy Pracowników Zakładów Pracy RAFAKO’s objection to Resolution No. 10 in the minutes of the General Meeting.

The shareholders PBG S.A. w restrukturyzacji w likwidacji (in restructuring in liquidation) and Multaros Trading Company Limited requested that another EGM be convened for December 21st 2023, 12:00 noon, with an agenda identical to that of the current EGM.

Legal basis:

Art 56.1.2 of the Act on Public Offering and Par. 19.1.5-9 of the Minister of Finance’s Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29th 2018.

Robert Kuraszkiewicz – President of the Management Board
Jolanta Markowicz - Commercial Proxy

VERIFIED
ENVIRONMENTAL
MANAGEMENT
REG. NO. PL 2.24-001-5