

**CURRENT REPORT FILED WITH THE POLISH FINANCIAL SUPERVISION AUTHORITY IN WARSAW**

DATE: November 14th 2023

Subject: List of shareholders holding 5% or more of voting rights at RAFAKO Extraordinary General Meeting on November 14th 2023 [CR 115/2023]

**Text of the report:**

The Management Board of RAFAKO S.A. of Racibórz (the “**Company**”) publishes a list of shareholders holding 5% or more of voting rights at the Company’s Extraordinary General Meeting held on November 14th 2023:

1. Multaros Trading Company Limited, holding the right to 34,800,001 votes, representing 53.45% of voting rights at the EGM and 21.63% of total voting rights in the Company;
2. PBG S.A. w restrukturyzacji w likwidacji (in restructuring in liquidation), holding the right to 7,665,999 votes, representing 11.77% of voting rights at the EGM and 4.77% of total voting rights in the Company;
3. PFR Fundusz Inwestycyjny Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych, represented by PFR TFI S.A., holding the right to 12,615,769 votes, representing 19.38% of voting rights at the EGM and 7.84% of total voting rights in the Company;
4. KORPORACJA UBEZPIECZEŃ KREDYTÓW EKSPORTOWYCH S.A., holding the right to 5,261,215 votes, representing 8.08% of voting rights at the General Meeting and 3.27% of total voting rights in the Company.

**Legal basis:**

Art. 70.3 of the Public Offering Act

Dawid Jaworski – President of the Management Board

Michał Sikorski – Member of the Supervisory Board delegated to temporarily perform the duties of a Member of the Management Board