

CURRENT REPORT FILED WITH THE POLISH FINANCIAL SUPERVISION AUTHORITY IN WARSAW

DATE: November 14th 2023

Subject: [Information on adjournment of RAFAKO Extraordinary General Meeting and resolutions passed and not passed by that Meeting on November 14th 2023 until its adjournment \[CR 114/2023\]](#)

Text of the report:

The Management Board of RAFAKO S.A. of Racibórz (the “**Company**”) announces that the Extraordinary General Meeting of RAFAKO S.A., which was initially convened for November 14th 2023 (the “**EGM**”), has been adjourned pursuant to Resolution No. 8 of the EGM. The EGM will be resumed at the Company’s registered office at ul. Łąkowa 33 in Racibórz, at 02:00 pm on November 23rd 2023. The resolutions passed and not passed by the EGM until its adjournment are attached as an appendix hereto .

The Company also announces that:

1. up until the adjournment was called, the EGM had passed:
 - i. Resolution No. 1 to appoint the Chair of the EGM,
 - ii. Resolution No. 2 to remove item 3 “Election of the Ballot Counting Committee” from the agenda of the EGM,
 - iii. Resolution No. 4 to amend the agenda;
 - iv. Resolution No. 5 to determine the number of members of the Company’s Supervisory Board;
 - v. Resolution No. 6 to appoint a member of the Company’s Supervisory Board;
 - vi. Resolution No. 7 to appoint a member of the Company’s Supervisory Board;
 - vii. Resolution No. 8 to adjourn the Extraordinary General Meeting.
2. The EGM passed a resolution to remove item 3 “Election of the Ballot Counting Committee” from the EGM agenda and no other items were removed from the agenda until the adjournment was called;
3. Resolutions No. 1,2,4,5,6,7 and 8, put to vote until the adjournment, were passed by the EGM;
4. Resolution No. 3 to adjourn the Extraordinary General Meeting, put to vote until the adjournment, was not passed by the EGM;
5. no objections were raised until the adjournment for the record in the minutes of the EGM.

Legal basis:

Art 56.1.2 of the Act on Public Offering and Par. 19.1.5-9 of the Minister of Finance’s Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29th 2018.

Dawid Jaworski – President of the Management Board

Michał Sikorski – Member of the Supervisory Board delegated to temporarily perform the duties of a Member of the Management Board