

CURRENT REPORT FILED WITH THE POLISH FINANCIAL SUPERVISION AUTHORITY IN WARSAW

DATE: October 18th 2023

Subject: **Notice of Extraordinary General Meeting of RAFAKO S.A. convened for November 14th 2023 [RB 104/2023].**

Text of the report:

The Management Board of RAFAKO S.A. of Racibórz (the “**Company**”) gives notice of an Extraordinary General Meeting of the Company (the “EGM”), to be held at the Company’s registered office at ul. Łąkowa 33 in Racibórz, at 12.00 noon on November 14th 2023, with the following agenda:

1. Opening of the Extraordinary General Meeting.
2. Appointment of the Chair of the Extraordinary General Meeting.
3. Appointment of a Ballot Counting Committee.
4. Confirmation that the Extraordinary General Meeting has been properly convened and has the capacity to pass resolutions.
5. Voting on a resolution to revoke in full Resolution No. 3, Resolution No. 4 and Resolution No. 5 of the Extraordinary General Meeting of April 17th 2023.
6. Voting on a resolution to amend Resolution No. 5 and Resolution No. 6 of the Extraordinary General Meeting of July 26th 2023.
7. Voting on a resolution to (i) increase the Company’s share capital, (ii) waive in full the existing shareholders’ pre-emptive rights to subscribe for shares; and (iii) amend the Company’s Articles of Association (with respect to the issue of shares to the Company’s Group 2 arrangement creditors).
8. Voting on a resolution to (i) increase the Company’s share capital, (ii) waive in full the existing shareholders’ pre-emptive rights to subscribe for shares; and (iii) amend the Company’s Articles of Association (with respect to the issue of shares to the Company’s Group 5 arrangement creditors).
9. Voting on a resolution to (i) increase the Company’s share capital, (ii) waive in full the existing shareholders’ pre-emptive rights to subscribe for shares; and (iii) amend the Company’s Articles of Association (with respect to the issue of shares to the creditor Vilniaus kogeneracinė įėgainė,UAB).
10. Submission by shareholders of proposals for resolutions to change the composition of the Company’s Supervisory Board and nomination of candidates – voting on resolutions to change the composition of the Company’s Supervisory Board and determine the number of members of the Supervisory Board.
11. Closing of the Extraordinary General Meeting.

The full text of the notice, along with the EGM agenda, is set out in Appendix 1.

The Company’s Management Board also presents draft resolutions (Appendix 2) to be discussed at the EGM on November 14th 2023.

Other documents to be considered by the EGM, including the personal data protection notice, are available on the Company’s website at <https://www.rafako.com.pl/relacje-inwestorskie/wza/najblizsze-wz>.

Legal basis:

Par. 19.1.1 and Par. 19.1.2 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29th 2018.

Dawid Jaworski – President of the Management Board

Michał Sikorski – Member of the Supervisory Board delegated to temporarily perform the duties of a Member of the Management Board