

CURRENT REPORT FILED WITH THE POLISH FINANCIAL SUPERVISION AUTHORITY IN WARSAW**DATE: October 2nd 2023****Subject: Notification of change in holding of RAFAKO shares [\[CR No. 96/2023\]](#)****Text of the report:**

Further to Current Report No. 37/2017 dated October 30th 2017 and Current Report No. 39/2017 dated October 31st 2017, the Management Board of RAFAKO S.A. of Racibórz (the "Company") announces that it has received from PFR Fundusz Inwestycyjny FIZAN of Warsaw a notification given under Article 69.1.2) in conjunction with Article 87.1a of the Act of July 29th 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies (the "Act"), informing the Company's Management Board that following the termination, on September 29th 2023, of the Cooperation Agreement made on October 24th 2017 between (i) the Fund, (ii) PBG S.A. w restrukturyzacji w likwidacji (in restructuring in liquidation) and (iii) Multaros Trading Company Limited, which met the criteria to be considered the agreement referred to in Art. 87.1.6) of the Act with respect to the shares held in the company trading under the name RAFAKO Spółka Akcyjna of Racibórz, the share in the total number of votes at the Company's General Meeting fell below 33%.

The full text of the notice referred to above is attached to this current report.

Legal basis:

Art. 70.1 of the Public Offering Act

Maciej Stańczuk – President of the Management Board

Joanna Zwolak – Commercial Proxy