CURRENT REPORT FILED WITH THE POLISH FINANCIAL SUPERVISION AUTHORITY IN WARSAW

DATE: August 25th 2023

Subject: **Adjournment of RAFAKO Extraordinary General Meeting and resolutions passed by that Meeting until its adjournment on August 25th 2023 (Report No. 85/2023)**

Text of the report:

The Management Board of RAFAKO S.A. of Racibórz (the "**Company**") announces that the Extraordinary General Meeting of RAFAKO S.A., which was initially convened for August 25th 2023 (the "**EGM**"), has been adjourned pursuant to Resolution No. 5 of the EGM. The EGM will be resumed at the Company's registered office at ul. Łąkowa 33 in Racibórz at 12:00 noon on September 15th 2023. The resolutions passed by the EGM until its adjournment are attached as an appendix hereto .

The Company also announces that:

1. up until the adjournment announcement, the EGM passed:
   i.   Resolution No. 1 to appoint the Chair of the EGM,
   ii.   Resolution No. 2 to remove item 3 "Election of the Ballot Counting Committee" from the agenda of the EGM,
   iii.   Resolution No. 3 to adopt the agenda of the Extraordinary General Meeting,
   iv.   Resolution No. 4 on determination of the number of Supervisory Board members,
   v.   Resolution No. 5 to adjourn the EGM;
2. The EGM passed a resolution to remove item 3 "Election of the Ballot Counting Committee" from the EGM agenda and no other items were removed from the agenda until the announcement of the adjournment;
3. All resolutions put to vote until the adjournment were passed by the EGM;
4. no objections were raised until the adjournment for the record in the minutes of the EGM.

Legal basis:
Art 56.1.2 of the Act on Public Offering and Par. 19.1.5-9 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29th 2018.

Maciej Stańczuk – President of the Management Board
Joanna Zwolak – Commercial Proxy