

CURRENT REPORT FILED WITH THE POLISH FINANCIAL SUPERVISION AUTHORITY IN WARSAW

DATE: July 28th 2023

Subject: **Notice of RAFAKO Extraordinary General Meeting to be held on August 25th 2023 (Current Report No. 83/2023)**

Text of the report:

Having received on July 27th 2023 a request from the Company's shareholders PBG S.A. w restrukturyzacji w likwidacji (in restructuring in liquidation) and Multaros Trading Company Limited to convene an Extraordinary General Meeting for August 25th 2023, the Management Board of RAFAKO S.A. of Racibórz (the "Company") hereby gives notice of an Extraordinary General Meeting of RAFAKO S.A. (the "EGM"), to be held at the Company's registered office at ul. Łąkowa 33 in Racibórz, at 12.00 noon on August 25th 2023, with the following agenda:

1. Opening of the Extraordinary General Meeting.
2. Appointment of the Chair of the Extraordinary General Meeting.
3. Appointment of a Ballot Counting Committee.
4. Confirmation that the Extraordinary General Meeting has been properly convened and has the capacity to pass resolutions.
5. Voting on a resolution to (i) increase the Company's share capital, (ii) fully waive the existing shareholders' pre-emptive rights to subscribe for the new shares, and (iii) amend the Company's Articles of Association.
6. Voting on a resolution to: (i) issue subscription warrants carrying the rights to subscribe for RAFAKO shares, (ii) fully waive the existing shareholders' pre-emptive rights to acquire the subscription warrants, (iii) conditionally increase the Company's share capital, (iv) fully waive the existing shareholders' pre-emptive rights to subscribe for shares issued as part of the conditional share capital increase, and (v) amend the Company's Articles of Association.
7. Voting on resolutions to: (i) determine the number of members of the RAFAKO Supervisory Board, (ii) make changes in the composition of the Supervisory Board.
8. Closing of the Extraordinary General Meeting.

The Management Board further clarifies that the shareholders' request to convene an Extraordinary General Meeting did not include draft resolutions pertaining to individual items of the EGM agenda.

The full text of the notice, along with the EGM agenda, is set out in Appendix 1.

Other documents to be considered by the EGM, including the personal data protection notice, are available on the Company's website at <https://www.rafako.com.pl/relacje-inwestorskie/wza/najblizsze-wz>.

Legal basis:

Par. 19.1.1 and Par. 19.1.2 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29th 2018.

Maciej Stańczuk – President of the Management Board
Joanna Zwolak – Commercial Proxy