

**CURRENT REPORT FILED WITH THE POLISH FINANCIAL
SUPERVISION AUTHORITY IN WARSAW****DATE: July 26th 2023****Subject: Resolutions passed by RAFAKO Extraordinary General Meeting on
July 26th 2023 (Current Report No. 80/2023)****Text of the report:**

The Management Board of RAFAKO S.A. of Racibórz (the “**Company**”) publishes, attached to this report, the resolutions passed by the Company’s Extraordinary General Meeting (the “**EGM**”) on July 26th 2023.

The Company also announces that:

1. The EGM passed:
 - i. Resolution No. 1 on: appointment of the Chair of the Extraordinary General Meeting,
 - ii. Resolution No. 2 on: removal from the agenda of the Extraordinary General Meeting of the item concerning election of the ballot counting committee,
 - iii. Resolution No. 3 to: repeal Resolution No. 4 of the Extraordinary General Meeting of May 9th 2022,
 - iv. Resolution No. 4 to: abandon voting on a resolution to amend Resolution No. 4 of the Extraordinary General Meeting of May 9th 2022,
 - v. Resolution No. 5 on: (i) issue of bonds convertible into shares, (ii) full waiver of the existing shareholders’ pre-emptive rights to acquire the convertible bonds, (iii) conditional increase of the Company’s share capital, (iv) full waiver of the existing shareholders’ pre-emptive rights to acquire the shares; and (v) amendment to the Company’s Articles of Association,
 - vi. Resolution No. 6 on: (i) increase of the Company’s share capital, (ii) issue of shares, (iii) full waiver of the existing shareholders’ pre-emptive rights to acquire the new shares; and (v) amendment to the Company’s Articles of Association,
 - vii. Resolution No. 7 on: amendment to Resolution No. 3, Resolution No. 4 and Resolution No. 5 of the Extraordinary General Meeting of April 17th 2023,
 - viii. Resolution No. 8 to: abandon voting on the other draft resolutions concerning items 8 through 10 of the agenda,
 - ix. Resolution No. 9 to: abandon voting on resolutions concerning item 11 of the agenda, i.e. change of the composition of the Company’s Supervisory Board.
2. During the Extraordinary General Meeting, no objections were raised to be recorded in the minutes.
3. All resolutions put to the vote were passed by the Extraordinary General Meeting.

Legal basis:

Art 56.1.2 of the Act on Public Offering and Par. 19.1.6–9 of the Minister of Finance’s Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29th 2018.

Maciej Stańczuk – President of the Management Board
Joanna Zwolak – Commercial Proxy