

**CURRENT REPORT FILED WITH THE POLISH FINANCIAL
SUPERVISION AUTHORITY IN WARSAW**

DATE: July 5th 2023

Subject: List of shareholders holding 5% or more of total voting rights at RAFAKO's Extraordinary General Meeting on July 5th 2023 (CR No. 78/2023)

Text of the report:

Further to: **(i)** Current Report No. 64/2023 of June 5th 2023 announcing adjournment of the Extraordinary General Meeting of RAFAKO S.A. convened for June 5th 2023 (the “**EGM**”) as well as the EGM resolutions passed on that date, **(ii)** Current Report No. 65/2023 of June 5th 2023 announcing the list of shareholders holding 5% or more of total voting rights at the EGM on that date, **(iii)** Current Report No. 74/2023 of June 29th 2023 announcing adjournment of the Extraordinary General Meeting of RAFAKO S.A. convened for June 29th 2023, and **(iv)** Current Report No. 75/2023 of June 29th 2023 announcing the list of shareholders holding 5% or more of total voting rights at the EGM on that date, the Management Board of RAFAKO S.A. of Racibórz (the “**Company**”) hereby announces that 5% or more of total voting rights at the resumed EGM on July 5th 2023 were held by the following shareholders:

1. Multaros Trading Company Limited, holding the right to 34,800,001 votes, representing 56.51% of total voting rights at the EGM and 21.63% of total voting rights in the Company;
2. PBG S.A. w restrukturyzacji (in restructuring), holding the right to 7,665,999 votes, representing 12.45% of total voting rights at the EGM and 4.77% of total voting rights in the Company;
3. PFR Fundusz Inwestycyjny Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych, represented by PFR TFI S.A., holding the right to 12,615,769 votes, representing 20.48% of total voting rights at the EGM and 7.84% of total voting rights in the Company;
4. KORPORACJA UBEZPIECZEŃ KREDYTÓW EKSPORTOWYCH S.A., holding the right to 5,261,215 votes representing 8.54% of total voting rights at the General Meeting and 3.27% of total voting rights in the Company.

Legal basis:

Art. 70.3 of the Public Offering Act

Maciej Stańczuk – President of the Management Board
Joanna Zwolak – Commercial Proxy

VERIFIED
ENVIRONMENTAL
MANAGEMENT
REG. NO. PL 2.24-001-5