

**CURRENT REPORT FILED WITH THE POLISH FINANCIAL  
SUPERVISION AUTHORITY IN WARSAW****DATE: May 24th 2023****Subject: [Draft resolutions for Extraordinary General Meeting proposed by RAFAKO's shareholder \[CR 59/2023\]](#)****Text of the report:**

Further to Current Report No. 54/2023 of May 10th 2023 announcing RAFAKO's Extraordinary General Meeting convened for June 5th 2023 (the "**EGM**"), the Management Board of RAFAKO S.A. w restrukturyzacji (in restructuring) of Racibórz (the "**Company**") announces that on May 24th 2023 it received from the closed-end investment fund Fundusz Inwestycji Polskich Przedsiębiorstw Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych, represented by its management company PFR Towarzystwo Funduszy Inwestycyjnych S.A. of Warsaw, i.e. a shareholder representing at least one-twentieth of the Company's share capital, a proposal of draft resolutions – within the meaning of Art. 401.4 of the Commercial Companies Code – concerning matters placed on the agenda of the EGM (the "**Proposal**" and the "**Draft Resolutions**").

The contents of the Proposal and the Draft Resolutions are attached to this current report.

**Legal basis:**

Art 56.1.2 of the Act on Public Offering and Par. 19.1.4 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29th 2018.

Radosław Domagalski-Łabędzki – President of the Management Board  
Dawid Jaworski – Vice President of the Management Board