

**CURRENT REPORT FILED WITH THE POLISH FINANCIAL SUPERVISION AUTHORITY IN WARSAW****DATE: May 22nd 2023****Subject: [Opening of restructuring proceedings – arrangement proceedings concerning a subsidiary \[Current Report No. 58/2023\]](#)****Text of the report:**

The Management Board of RAFAKO S.A. w restrukturyzacji (in restructuring) of Racibórz (the “**Company**”) – with reference to Current Report No. 12/2023 of February 10th 2023 announcing that on February 10th 2023 E003B7 Sp. z o.o. of Racibórz, a wholly-owned subsidiary of the Company (the “**Subsidiary**”) filed a petition with the District Court of Gliwice, 12th Commercial Division, to open with respect to the Subsidiary restructuring proceedings – arrangement proceedings within the meaning of the Restructuring Law of May 15th 2015 – announces that by way of a decision issued on May 22nd 2023 the District Court of Gliwice, 12th Commercial Division, decided to:

1. open arrangement proceedings for the Subsidiary, and
2. appoint Mr Krzysztof Gołąb as court supervisor.

The Company’s Management Board further explains that the Subsidiary’s preliminary arrangement proposals, submitted with the request to open its arrangement proceedings, are attached to Current Report No. 12/2023 issued by the Company on February 10th 2023.

**Legal basis:**

Article 17(1) of the Market Abuse Regulation – inside information.

Radosław Domagalski-Łabędzki – President of the Management Board  
Dawid Jaworski – Vice President of the Management Board