

**CURRENT REPORT FILED WITH THE POLISH FINANCIAL
SUPERVISION AUTHORITY**

DATE: April 25th 2023



Subject: **Management Board decision to withdraw request to amend arrangement made under RAFAKO restructuring procedure [CR 45/2023]**

Text of the report:

Further to the following Current Reports of RAFAKO S.A. w restrukturyzacji (in restructuring) of Racibórz (the “**Company**”): (i) Current Report No. 10/2023 of February 9th 2023 announcing the Management Board’s decision to file a proposal of amendments to the arrangement made in the course of the Company’s restructuring procedure, originally adopted on December 10th 2020 and approved by final decision of the District Court of Gliwice, 12th Commercial Division, dated January 13th 2021, delivered in case No. XII GRz 5/20 (the “**Arrangement**”), (ii) Current Report No. 11/2023 announcing that on February 10th 2023 the Company filed a request with the District Court of Gliwice, 12th Commercial Division, to open a procedure for amendment of the Arrangement and to amend the Arrangement (the “**Request**”), and (iii) Current Report No. 19/2023 of March 8th 2023 announcing that, following examination of the Request, the District Court of Gliwice, 12th Commercial Division, issued a decision of March 8th 2023 to open a procedure to amend the Arrangement and to appoint a court supervisor, the Company’s Management Board announces that on April 25th 2023 it made a decision to withdraw the Request.

The Company’s Management Board further announces that a statement on withdrawal of the Request will be filed with the District Court of Gliwice, 12th Commercial Division, on April 26th 2023.

Legal basis:

Article 17(1) of the Market Abuse Regulation – inside information.

Radosław Domagalski-Łabędzki – President of the Management Board

Dawid Jaworski – Vice President of the Management Board