

CURRENT REPORT FILED WITH THE POLISH FINANCIAL SUPERVISION AUTHORITY IN WARSAW**DATE: April 18th 2023**

Subject: [Entry into force of the agreement negotiated in the course of mediation process with Operator Gazociągów Przesyłowych GAZ-SYSTEM S.A. \[Current Report No. 33/2023\].](#)

Text of the report:

Further to **(i)** Current Report No. 15/2023 of February 28th 2023 announcing the execution on the same day of a settlement agreement (the “**Settlement Agreement**”) in the course of a mediation process conducted before the Arbitration Court at the Office of the General Counsel of the Republic of Poland between the Company, PBG S.A. w restrukturyzacji w likwidacji (in restructuring in liquidation) of Wysogotowo and Operator Gazociągów Przesyłowych GAZ-SYSTEM S.A. of Warsaw and **(ii)** Current Report No. 25/2023 of March 29th 2023 announcing that on the same day the Company’s attorney received a decision issued by the Regional Court of Warsaw, 20th Commercial Division, to sanction the Settlement Agreement (the “**Decision**”), the Management Board of RAFAKO S.A. w restrukturyzacji (in restructuring) of Racibórz (the “**Company**”) announces that on April 18th 2023, the Company’s attorney received a copy of the Decision with a confirmation of its final nature.

The Company’s Management Board further explains that, as communicated in Current Report No. 15/2023 of February 28th 2023, the entry into force of the Settlement Agreement was conditional on the court’s sanction becoming final.

In connection with the receipt of the Decision together with a confirmation of its final nature, the Management Board states that the Settlement Agreement has entered into force.

Legal basis:

Article 17(1) of the Market Abuse Regulation – inside information.

Radosław Domagalski-Łabędzki – President of the Management Board

Dawid Jaworski – Vice President of the Management Board