

**CURRENT REPORT FILED WITH THE POLISH FINANCIAL
SUPERVISION AUTHORITY IN WARSAW****DATE: April 17th 2023**

Subject: List of shareholders holding 5% or more of total voting rights at the Extraordinary General Meeting of RAFAKO S.A. w restrukturyzacji (in restructuring) held on April 17th 2023 (Current Report No. 32/2023)

Text of the report:

The Management Board of RAFAKO S.A. w restrukturyzacji (in restructuring) of Racibórz (the “**Company**”) publishes a list of shareholders holding 5% or more of total voting rights at the Company’s Extraordinary General Meeting (the “**EGM**”) held on April 17th 2023:

1. Multaros Trading Company Limited, holding the right to 34,800,001 votes, representing 56.21% of total voting rights at the EGM and 21.63% of total voting rights in the Company;
2. PBG S.A. w restrukturyzacji (in restructuring), holding the right to 7,665,999 votes, representing 12.38% of total voting rights at the EGM and 4.77% of total voting rights in the Company;
3. PFR Fundusz Inwestycyjny Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych, represented by PFR TFI S.A., holding the right to 12,615,769 votes, representing 20.38% of total voting rights at the EGM and 7.84% of total voting rights in the Company;
4. KORPORACJA UBEZPIECZEŃ KREDYTÓW EKSPORTOWYCH (KUKE) S.A., holding the right to 5,261,215 votes representing 8.50% of total voting rights at the General Meeting and 3.27% of total voting rights in the Company.

Legal basis:**Art. 70.3 of the Public Offering Act****Radosław Domagalski-Łabędzki – President of the Management Board****Dawid Jaworski – Vice President of the Management Board**