

**CURRENT REPORT FILED WITH THE POLISH FINANCIAL  
SUPERVISION AUTHORITY IN WARSAW****DATE: April 17th 2023****Subject: Resolutions passed by the Extraordinary General Meeting of RAFAKO S.A. w restrukturyzacji (in restructuring) on April 17th 2023 [Current Report No. 31/2023]****Text of the report:**

The Management Board of RAFAKO S.A. w restrukturyzacji (in restructuring) of Racibórz (the “**Company**”) publishes, attached to this Report, the resolutions passed by the Company’s Extraordinary General Meeting (the “**EGM**”) on April 17th 2023.

The Company also announces that:

1. The EGM passed:
  - i. Resolution No. 1 to appoint the Chair of the EGM,
  - ii. Resolution No. 2 to remove item 3 “Election of the Ballot Counting Committee” from the agenda of the EGM,
  - iii. Resolution No. 3 to: (i) increase the Company’s share capital, (ii) fully waive pre-emptive rights of the Company’s shareholders to subscribe for the new shares, and (iii) amend the Company’s Articles of Association (with respect to the issue of shares to the Company’s Group 2 arrangement creditors);
  - iv. Resolution No. 4 to: (i) increase the Company’s share capital, (ii) issue shares, (iii) fully waive the pre-emptive rights of the Company’s shareholders to subscribe for new shares, and (iv) amend the Company’s Articles of Association (with respect to the issue of shares to the Company’s Group 5 arrangement creditors);
  - v. Resolution No. 5 to: (i) increase the Company’s share capital, (ii) issue shares, (iii) fully waive pre-emptive rights of the Company’s shareholders to subscribe for the new shares; and (iv) amend the Company’s Articles of Association (with respect to the issue of shares to Vilniaus Kogeneracinė Jėgainė, UAB with its registered office at Laisvės pr. 10, LT-04215 Vilnius, Lithuania, entered in the Lithuanian commercial register under No. 303782367);
  - vi. Resolution No. 6 to remove from the EGM agenda item 8 “Submission by shareholders of proposals and candidates with respect to resolutions to change the composition of the Company’s Supervisory Board – voting on the resolutions to change the composition of the Company’s Supervisory Board.”
2. The EGM passed a resolution to remove item 3 “Election of the Ballot Counting Committee” from the EGM agenda and a resolution to remove item 8 from the EGM agenda “Submission by shareholders of proposals and candidates with respect to resolutions to change the composition of the Company’s Supervisory Board – voting on the resolutions to change the composition of the Company’s Supervisory Board”. The EGM did not decide not to consider any other items of the EGM agenda.
3. No objections were raised for the record in the minutes of the EGM.
4. All resolutions put to vote were passed by the EGM.

**Legal basis:**

Art 56.1.2 of the Act on Public Offering and Par. 19.1.6–9 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29th 2018

Radosław Domagalski-Łabędzki – President of the Management Board  
Dawid Jaworski – Vice President of the Management Board.