

CURRENT REPORT FILED WITH THE POLISH FINANCIAL SUPERVISION AUTHORITY IN WARSAW**DATE: April 14th 2023**

Subject: Supplementary information on documents to be discussed at the Extraordinary General Meeting of RAFAKO S.A. w restrukturyzacji (in restructuring) convened for April 17th 2023 (Current Report No. 30/2023).

Text of the report:

Further to Current Report No. 23/2023 of March 22nd 2023, the Management Board of RAFAKO S.A. w restrukturyzacji (in restructuring) of Racibórz (the "Company") publishes, attached hereto, supplementary information to the following documents to be discussed at the Extraordinary General Meeting of RAFAKO S.A. w restrukturyzacji (the "Extraordinary General Meeting") convened for April 17th 2023:

- 1) Appendix 2 to draft Resolution No. 3 of the Extraordinary General Meeting of RAFAKO S.A. w restrukturyzacji, to: (i) increase the Company's share capital (ii) issue shares, (iii) fully waive the pre-emptive rights of the Company's shareholders to subscribe for new shares, and (iv) amend the Company's Articles of Association (appendix 1 to this Current Report).
- 2) Appendix 2 to draft Resolution No. 4 of the Extraordinary General Meeting of RAFAKO S.A. w restrukturyzacji, to: (i) increase the Company's share capital (ii) issue shares, (iii) fully waive the pre-emptive rights of the Company's shareholders to subscribe for new shares, and (iv) amend the Company's Articles of Association (appendix 2 to this Current Report).

All documents to be discussed at the Extraordinary General Meeting, including those referred to above, are posted on the Company's website at <https://www.rafako.com.pl/relacje-inwestorskie/wza/najblizsze-wz>.

Legal basis:

Par. 19.1.1 and Par. 19.1.2 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29th 2018

Radosław Domagalski-Łabędzki – President of the Management Board
Dawid Jaworski – Vice President of the Management Board