

**CURRENT REPORT FILED WITH THE POLISH FINANCIAL  
SUPERVISION AUTHORITY IN WARSAW**

DATE: March 29th 2023

Subject: [Receipt of common court's decision to sanction settlement agreement negotiated in the course of mediation process with Operator Gazociągów Przesyłowych GAZ-SYSTEM S.A. \[CR 25/2023\]](#)

VERIFIED  
ENVIRONMENTAL  
MANAGEMENT  
REG. NO. PL.2.24.001.5**Text of the report:**

Further to Current Report No. 15/2023 of February 28th 2023 announcing the execution on the same day of a settlement agreement (the “**Settlement Agreement**”) in the course of a mediation process conducted before the Arbitration Court at the Office of the General Counsel of the Republic of Poland between the Company, PBG S.A. w restrukturyzacji w likwidacji (in restructuring in liquidation) of Wysogotowo and Operator Gazociągów Przesyłowych GAZ-SYSTEM S.A. of Warsaw, the Management Board of RAFAKO S.A. w restrukturyzacji (in restructuring) of Racibórz (the “**Company**”) announces that on March 29th 2023 the Company’s attorney received a decision issued by the Regional Court of Warsaw, 20th Commercial Division, to sanction the Settlement Agreement.

The Company’s Management Board further explains that, as communicated in Current Report No. 15/2023 of February 28th 2023, the Settlement Agreement, pursuant to its provisions, will enter into effect provided that the court’s sanction becomes final.

**Legal basis:**

Article 17(1) of the Market Abuse Regulation – inside information.

Radosław Domagalski-Łabędzki – President of the Management Board

Dawid Jaworski – Vice President of the Management Board