

CURRENT REPORT FILED WITH THE POLISH FINANCIAL SUPERVISION AUTHORITY IN WARSAW

DATE: March 8th 2023

Subject: [Opening of procedure to amend arrangement made under RAFAKO restructuring procedure \[Current Report No. 19/2023\]](#)

Text of the report:

Further to the following Current Reports of RAFAKO S.A. of Racibórz (the "Company"): (i) Current Report No. 10/2023 of February 9th 2023 announcing the Management Board's decision to file a proposal of amendments to the arrangement made in the course of the Company's restructuring procedure, originally adopted on December 10th 2020 and approved by final decision of the District Court of Gliwice, 12th Commercial Division, dated January 13th 2021, delivered in case No. XII GRz 5/20 (the "Arrangement"), and (ii) Current Report No. 11/2023 announcing that on February 10th 2023 the Company filed a request with the District Court of Gliwice, 12th Commercial Division, to open a procedure for amendment of the Arrangement and to amend the Arrangement (the "Request"), the Company's Management Board announces that on March 8th 2023, following examination of the Request, the District Court of Gliwice, 12th Commercial Division, issued a decision to:

1. open a procedure to amend the Arrangement;
2. appoint Mr Krzysztof Gołąb as court supervisor.

Legal basis:

Article 17(1) of the Market Abuse Regulation – inside information.

Radosław Domagalski-Łabędzki – President of the Management Board

Dawid Jaworski – Vice President of the Management Board