

**CURRENT REPORT FILED WITH THE POLISH FINANCIAL  
SUPERVISION AUTHORITY IN WARSAW**

DATE: February 22nd 2023

Subject: [Receipt of notification under Art. 69 of Public Offering Act \[Current Report No. 13/2023\]](#)**Text of the report:**

The Management Board of RAFAKO S.A. of Racibórz (the “**Company**” or “**RAFAKO**”) announces that the Company has received from EKO-OKNA S.A. of Kornice (National Court Register entry No. 0000586067) a notification given under Art. 69 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies dated July 29th 2005 (consolidated text: Dz.U. of 2022, item 2554, as amended) (the “**Public Offering Act**”), regarding change in the share of total voting rights held by EKO-OKNA S.A. in RAFAKO (the “**Notification**”), reading as follows:

*“Acting on behalf of EKO-OKNA S.A. of Kornice (National Court Register entry No. 586067) (the “Shareholder”) under Art. 69 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies, I hereby notify the Polish Financial Supervision Authority and RAFAKO S.A. (the “Company”) that the share of total voting rights held by the Shareholder in RAFAKO S.A. has exceeded 10%.*

**1. Date and type of event**

*The share of total voting rights in RAFAKO S.A. changed on February 17th 2022 following the purchase of 16.303.197 shares.*

**2. Number of shares held before the change**

*Prior to the event, the number of shares held by the Shareholder was 7.726.266, i.e., below the statutory notification thresholds.*

**3. Number of shares currently held**

*As at February 17th 2023, the Shareholder holds 16.303.197 shares in the Company, representing 10,13% of the Company’s share capital and conferring the right to 16.303.197 votes.*

**4. Notifying Party’s subsidiaries holding shares in the Company**

*Not applicable – there were no subsidiaries of the Notifying Party that would hold shares in the company.*

**5. Persons referred to in Art. 87.1.3.c of the Public Offering Act**

*Not applicable – there are no persons referred to in Art. 87.1.3.c of the Public Offering Act.*

**6. Number of voting rights attached to the Company shares, calculated in accordance with Art. 69b.2 of the Public Offering Act, which the Notifying Party is entitled or obliged to acquire as a holder of the financial instruments referred to in Art. 69b.1.1 and 2 of the Public Offering Act, which are not subject to cash settlement only, type or name of these financial instruments, date of their expiry and date or time limit when the shares will or may be acquired**

*Not applicable – there are no such votes.*

**7. Number of voting rights attached to shares, calculated in accordance with Art. 69b.3 of the Public Offering Act, to which the financial instruments referred to in Art. 69b.1.2 of the Public Offering Act are directly or indirectly related, type or name of these financial instruments and date of their expiry**

*Not applicable – there are no such votes.*

**8. Total number of voting rights specified pursuant to items 3, 7 and 8 and their percentage share in total voting rights**

*As no circumstances referred to in Art. 69.4.7) and Art. 69.4.8) of the Public Offering Act have occurred, the total number of voting rights specified pursuant to Art. 69.4.3, Art. 69.4.7 and Art. 69.4.8 of the Public Offering Act is equal to the number specified above.”*

Legal basis: Art. 70.1 of the Public Offering Act.

Radosław Domagalski-Łabędzki – President of the Management Board  
Dawid Jaworski – Vice President of the Management Board