

**CURRENT REPORT FILED WITH THE POLISH FINANCIAL
SUPERVISION AUTHORITY IN WARSAW****DATE: February 10th 2023****Subject: [Subsidiary files a petition to open restructuring proceedings – arrangement proceedings \[Current Report No. 12/2023\]](#)****Text of the report:**

The Management Board of RAFAKO S.A. of Racibórz (the “**Company**”) announces that on February 10th 2023 it became aware that on February 10th 2023 E003B7 Sp. z o.o. of Racibórz, a wholly-owned subsidiary of the Company (the “**Subsidiary**”), filed a petition with the District Court of Gliwice, 12th Commercial Division, to open restructuring proceedings – arrangement proceedings concerning the Subsidiary, within the meaning of the Restructuring Law of May 15th 2015 (the “**Subsidiary’s Petition**”).

The Subsidiary states that the Subsidiary’s Petition has been filed in order to avoid declaring the Subsidiary bankrupt by enabling it to restructure by way of an arrangement with its creditors, with equitable rights of the creditors secured.

The preliminary arrangement proposals of the Subsidiary, submitted along with the Subsidiary’s Petition, are attached to this Current Report.

Legal basis:

Article 17(1) of the Market Abuse Regulation – inside information.

Radosław Domagalski-Łabędzki – President of the Management Board
Dawid Jaworski – Vice President of the Management Board