

CURRENT REPORT FILED WITH THE POLISH FINANCIAL SUPERVISION AUTHORITY IN WARSAW**DATE: December 30th 2022****Subject: [Issue of Rafako's bonds through which public aid has been granted to Rafako \[Current Report No. 92/2022\]](#)****Text of the report:**

Further to Current Reports (i) No. 27/2021 of July 9th 2021 announcing that on July 9th 2021 Agencja Restrukturyzacji Przemysłu S.A. of Warsaw ("**ARP**"), acting for and on behalf of the minister competent for economy, issued a decision (Case No. BZR.7701.86.2020) to grant RAFAKO S.A. of Racibórz (the "**Company**") restructuring aid within the meaning of the Act of July 16th 2020 on Granting Public Aid for the Rescuing or Restructuring of Undertakings (the "**Decision**"), thus granting the Company's request in its entirety, (ii) No. 89/2022 of December 21st 2022 announcing that on December 21st 2022 ARP, acting for and on behalf of the minister competent for economy, issued a decision amending the Decision, (iii) No. 90/2022 of December 23rd 2022 announcing the execution of an agreement between the Company, ARP and TRIGON Dom Maklerski S.A. ("**TRIGON**") to implement the Decision through the issue of bonds to be acquired by the Polish State Treasury – Minister of Economic Development and Technology, with ARP acting for and on behalf of the minister, as a means of granting restructuring aid under the Decision (the "**Bonds**" and the "**Implementation Agreement**"), and (iv) No. 91/2022 of December 28th 2022 announcing the receipt by the Company from ARP, acting for and on behalf of the minister competent for economy, the issue price for the Bonds, i.e. the amount of PLN 100,000,000.00 (one hundred million złoty), pursuant to the Decision and the Implementation Agreement, the Management Board of the Company announces that on December 30th 2022 the Company received from TRIGON a confirmation that the Bonds had been registered with the National Securities Depository, i.e. a confirmation of the issue of the Bonds pursuant to the Decision and the Implementation Agreement.

Legal basis:

Article 17(1) of the Market Abuse Regulation – inside information.

Radosław Domagalski-Łabędzki – President of the Management Board
Dawid Jaworski – Vice President of the Management Board