

## CURRENT REPORT FILED WITH THE POLISH FINANCIAL SUPERVISION AUTHORITY IN WARSAW

DATE: November 29th 2022

**Subject: Annex to multi-purpose credit facility agreement with Powszechna Kasa Oszczędności Bank Polski S.A. [Current Report No. 84/2022]**

### Text of the report:

Further to **(i)** Current Report No. 8/2022 of January 31st 2022, **(ii)** Current Report No. 34/2022 of May 30th 2022, **(iii)** Current Report No. 43/2022 of June 28th 2022, **(iv)** Current Report No. 54/2022 of July 27th 2022, **(v)** Current Report No. 69/2022 of August 30th 2022, **(vi)** Current Report No. 76/2022 of September 28th 2022 and **(vii)** Current Report No. 78/2022 of October 27th 2022 announcing the execution of annexes to the multi-purpose credit facility agreement of February 7th 2012 between the Company and Powszechna Kasa Oszczędności Bank Polski S.A. of Warsaw (“**PKO**”) (the “**Agreement**”), the Management Board of RAFAKO S.A. of Racibórz (the “**Company**”) announces that on November 29th 2022 the Company and PKO executed an annex to the Agreement (the “**Annex**”).

Pursuant to the Annex, the availability period of the multi-purpose credit facility provided under the Agreement and the final repayment date of the credit facility provided under the Agreement have been extended until January 20th 2023.

The Annex further provides that if the Company fails to perform the arrangement made in the course of the Company’s restructuring proceedings in the part regarding the payment of PKO’s claim within the time limit stipulated in the arrangement, the term of the Agreement, the availability period and the repayment date of the loans provided under the facility will automatically be shortened to January 2nd 2023. Furthermore, in the event of failure to perform the arrangement in the part regarding the payment of PKO’s claim, the renewability of the loans provided under the Agreement will be suspended on January 2nd 2023.

No other material changes to the Agreement have been made under the Annex.

The Annex became effective upon its execution.

### Legal basis:

Article 17(1) of the Market Abuse Regulation – inside information.

Radosław Domagalski-Łabędzki, President of the Management Board

Dawid Jaworski, Vice President of the Management Board.