

CURRENT REPORT FILED WITH THE POLISH FINANCIAL SUPERVISION AUTHORITY IN WARSAW

DATE: November 17th 2022

Subject: [Assimilation of Company shares \(Current Report No. 83/2022\)](#)**Text of the report:**

The Management Board of RAFAKO S.A. of Racibórz (the “**Company**”) announces, further to the Company’s Current Report No. 82/2022 of November 16th 2022 concerning the resolution of the Management Board of the Warsaw Stock Exchange of November 16th 2022 on the admission and introduction to trading on the Main Market of the Warsaw Stock Exchange of 33,448,447 (thirty-three million, four hundred and forty-eight thousand, four hundred and forty-seven) Series L1 ordinary bearer shares of the Company, with a par value of PLN 0.01 (one grosz) per share, marked by the Central Securities Depository of Poland with code PLRAFAK00109 (“**Series L1 Shares**”) (the “**Resolution**”), that on November 16th 2022 the Central Securities Depository of Poland issued Statement No. 1041/2022 concerning assimilation of the Series L1 Shares with the Company shares traded on the stock exchange, marked with code PLRAFAK0018 (the “**Statement**”). According to the Statement, November 22nd 2022 will be the date of the assimilation in the depository system.

The Company’s Management Board explains that pursuant to the Resolution the assimilation, on November 22nd 2022, of the Series L1 Shares with the Company shares traded on the stock exchange, marked with code PLRAFAK0018, was a precondition for introducing the Series L1 Shares to exchange trading on the main market as of November 22nd 2022.

Legal basis: Art. 56.1.2a) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies, dated July 29th 2005, in conjunction with Par. 17.1 of the Minister of Finance’s Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29th 2018.

Radosław Domagalski-Łabędzki – President of the Management Board
Dawid Jaworski – Vice President of the Management Board