

CURRENT REPORT FILED WITH THE POLISH FINANCIAL SUPERVISION AUTHORITY IN WARSAW

DATE: November 16th 2022

Subject: [Admission and introduction to trading on the WSE Main Market of Series L1 ordinary bearer shares of the Company \(Current Report No. 82/2022\)](#)

Text of the report:

The Management Board of RAFAKO S.A. of Racibórz (the “Company”), announces that on November 16th 2022 it became aware that on November 16th 2022 the Management Board of the Warsaw Stock Exchange (WSE) passed Resolution No. 1059/2022 to admit and introduce to exchange trading on the Main Market of the WSE the Series L1 ordinary bearer shares of the Company (the “**Resolution**”).

In the Resolution:

1. The Management Board of the Warsaw Stock Exchange stated that 33,448,447 (thirty-three million, four hundred and forty-eight thousand, four hundred and forty-seven) series L1 ordinary bearer shares of the Company, with a par value of PLN 0.01 (one grosz) per share, marked by the Central Securities Depository of Poland with code PLRAFAK00109 (“**Series L1 Shares**”), are admitted to trading on the main market;
2. The Management Board of the Warsaw Stock Exchange decided to introduce, as of November 22nd 2022, Series L1 Shares to trading on the main market, provided that on November 22nd 2022 the Central Securities Depository of Poland assimilates the shares (Series L1 Shares) with the Company shares traded on the stock exchange, marked with code PLRAFAK0018;
3. The Resolution became effective as of its date.

The Company’s Management Board explains that Series L1 Shares were issued following final approval of the arrangement made as part of the restructuring proceedings concerning the Company, granted pursuant to a final ruling of the District Court of Gliwice, 12th Commercial Division, issued in case No. XII GRz 5/20 on January 13th 2021 (the “**Arrangement**”), that is as a result of an increase of the Company’s share capital following conversion of the Company’s debt into its equity pursuant to the terms of the Arrangement.

Legal basis: Art. 56.1.2a) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies, dated July 29th 2005, in conjunction with Par. 17.1 of the Minister of Finance’s Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29th 2018.

Radosław Domagalski-Łabędzki – President of the Management Board
Dawid Jaworski – Vice President of the Management Board.