

**CURRENT REPORT FILED WITH THE POLISH FINANCIAL
SUPERVISION AUTHORITY IN WARSAW**

DATE: November 10th 2022

Subject: [Notice of Extraordinary General Meeting of RAFAKO to be held on December 6th 2022 and draft resolutions \(CR No. 81/2022\)](#)**Text of the report:**

The Management Board of RAFAKO S.A. of Racibórz (the "Company") gives notice of an Extraordinary General Meeting of RAFAKO S.A. (the "EGM"), to be held at the Company's registered office at ul. Łąkowa 33 in Racibórz, at 12.00 noon on December 6th 2022, with the following agenda:

1. Opening of the Extraordinary General Meeting.
2. Appointment of the Chair of the Extraordinary General Meeting.
3. Appointment of the Ballot Counting Committee.
4. Confirmation that the Extraordinary General Meeting has been properly convened and has the capacity to pass resolutions.
5. Submission by shareholders of proposals concerning provisions of the resolutions to (i) increase the Company's share capital, (ii) fully waive the existing shareholders' pre-emptive rights to subscribe for the new shares, and (iii) amend the Company's Articles of Association, to be voted on by the shareholders.
6. Voting on the draft resolutions submitted by shareholders to (i) increase the Company's share capital, (ii) fully waive the existing shareholders' pre-emptive rights to subscribe for the new shares; and (iii) amend the Company's Articles of Association, in the ascending order based on the proposed issue price of the shares comprising the increased share capital, from the lowest to the highest price – adoption of the resolution to: (i) increase the Company's share capital, (ii) fully waive the existing shareholders' pre-emptive rights to subscribe for the new shares; and (iii) amend the Company's Articles of Association.
7. Submission by shareholders of proposals and candidates with respect to the resolutions to change the composition of the Company's Supervisory Board – adoption of the resolutions to change the composition of the Company's Supervisory Board.
8. Closing of the Extraordinary General Meeting.

The full text of the notice, along with the agenda of the EGM, is set out in Appendix 1.

The Management Board of RAFAKO S.A. also presents draft resolutions (Appendix 2) to be considered by the EGM on December 6th 2022.

Other documents to be considered by the EGM, including the personal data protection notice, are available on the Company's website at <https://www.rafako.com.pl/relacje-inwestorskie/wza/najblizsze-wz>.

Legal basis:

Par. 19.1.1 and Par. 19.1.2 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29th 2018.

Radosław Domagalski-Łabędzki – President of the Management Board
Dawid Jaworski – Vice President of the Management Board.