

**CURRENT REPORT FILED WITH THE POLISH FINANCIAL SUPERVISION AUTHORITY IN WARSAW**

DATE: August 30th 2022

**Subject:** [Annex to multi-purpose credit facility agreement with Powszechna Kasa Oszczędności Bank Polski S.A. \[Current Report No. 69/2022\].](#)

**Text of the report:**

Further to (i) Current Report No. 8/2022 of January 31st 2022, (ii) Current Report No. 34/2022 of May 30th 2022, (iii) Current Report No. 43/2022 of June 28th 2022, and (iv) Current Report No. 54/2022 of July 27th 2022 announcing the execution of annexes to the multi-purpose credit facility agreement of February 7th 2012 between the Company and Powszechna Kasa Oszczędności Bank Polski S.A. of Warsaw (“**PKO**”) (the “**Agreement**”), the Management Board of RAFAKO S.A. of Racibórz (the “**Company**”) announces that on August 30th 2022 the Company and PKO executed an annex to the Agreement (the “**Annex**”).

In accordance with the key provisions of the Annex:

1. The amount of the multi-purpose credit facility available under the Agreement, as defined in the Polish currency, was set at PLN 68,532,780.95 (sixty-eight million, five hundred and thirty-two thousand, seven hundred and eighty złotych, 95/100) (the “**Facility Limit**”);
2. Within the Facility Limit, the Company was granted the following sub-facilities:
  - i. an overdraft facility, in PLN, of up to PLN 50,000,000.00 (fifty million złotych, 00/100);
  - ii. a revolving working capital facility, in PLN and EUR, of up to PLN 7,000,000.00 (seven million złotych, 00/100) to finance current liabilities under day-to-day operations;
  - iii. a revolving working capital facility, in PLN, of up to PLN 68,532,780.95 (sixty-eight million, five hundred and thirty-two thousand, seven hundred and eighty złotych, 95/100) to cover the Company’s liabilities towards PKO in respect of payments made under bank guarantees provided to the Company by the Bank;
  - iv. bank guarantees in PLN, CZK, USD, EUR and GBP of up to PLN 68,532,780.95 (sixty-eight million, five hundred and thirty-two thousand, seven hundred and eighty złotych, 95/100);

with the proviso that the total amount drawn under the sub-facilities granted within the Facility Limit may not exceed PLN 68,532,780.95 (sixty-eight million, five hundred and thirty-two thousand, seven hundred and eighty złotych, 95/100).

3. The availability period of the Facility Limit and final repayment date of the credit facility granted under the Agreement were extended until September 30th 2022;

No other material changes to the Agreement have been made under the Annex.  
The Annex became effective upon its execution.

Legal basis:

Article 17(1) of the Market Abuse Regulation – inside information.

Radosław Domagalski-Łabędzki, President of the Management Board  
Maciej Stańczuk, Vice President of the Management Board