

**CURRENT REPORT FILED WITH THE POLISH FINANCIAL SUPERVISION
AUTHORITY IN WARSAW**

DATE: December 10th 2021

Subject: [Entry into force of annex 13 to contract with Nowe Jaworzno Grupa TAURON Sp. z o.o. \[Current Report No. 46/2021\]](#)**Text of the report:**

Further to Current Report No. 45/2021 of December 2nd 2021 announcing that the Company, its wholly-owned subsidiary E003B7 Sp. z o.o., Mostostal Warszawa S.A. ("**Mostostal**"; the Company and Mostostal being jointly referred to as the "**Contractor**") and Nowe Jaworzno Grupa TAURON Sp. z o.o ("**NJGT**") signed a settlement agreement concerning Contract No. 2013/0928/Ri for 'Development of new coal-fired generation capacities at TAURON Wytwarzanie S.A. – Construction of a 910 MW supercritical power generation unit at the Jaworzno III Power Plant – Power Plant II: Steam boiler, turbine generator set, main building, electrical and I&C systems' (the "**Contract**" and the "**Settlement Agreement**"), and the Contractor and NJGT signed Annexes 13 and 14 to the Contract relating to the execution of the Settlement Agreement ("**Annex 13**" and "**Annex 14**"), their entry into force subject to the satisfaction of certain conditions specified in Current Report No. 45/2021 of December 2nd 2021, the Management Board of RAFAKO S.A. of Racibórz (the "**Company**") announces that on December 10th 2021 it became aware of the entry into force of Annex 13 following the satisfaction of all the conditions for its entry into force, i.e. the receipt of corporate approvals required for the execution of Annex 13 and of similar approvals from the financial institutions that had provided financial security with respect to the Contract.

This Current Report concerns Annex 13, but does not concern the Settlement Agreement or Annex 14.

Legal basis:

Article 17(1) of the Market Abuse Regulation – inside information.

Radosław Domagalski-Łabędzki, President of the Management Board

Maciej Stańczuk, Vice President of the Management Board